

**WALCHANDNAGAR INDUSTRIES LIMITED**

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Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2025

Date : August 14, 2025

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P.J. Tower,
Mumbai 400 001.
Fax:: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Press Release on the Un-audited (Reviewed) Financial Results and updates for the Quarter ended on June 30, 2024

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Press Release titled "Walchandnagar Industries Limited Press Release – Results and updates for the quarter ended June 30, 2025" is annexed with this letter.

A copy of the said Press Release is also being uploaded on the website of the Company www.walchand.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.,

GIRIRAJ
SHARAN
AGRAWAL
Date: 2025.08.14
19:14:30 +05'30'

G. S. Agrawal

Whole Time Director & Company Secretary

DIN: 00404340

Encl: As above

Press Release

RESULTS AND UPDATES FOR THE QUARTER ENDED 30th JUNE, 2025

Opportunities abound even as short-term challenges persist amidst strategic shift to high-growth sectors

Mumbai, 14th August, 2025: Walchandnagar Industries Limited (“WIL” / “Company”), a renowned engineering company known for its design, engineering & high complex precision manufacturing capabilities with operational legacy of more than 115 years, announced its results for the quarter ended 30th June, 2025.

Q1 FY26 Results and Outlook:

- Our Q1 FY26 results were impacted by the unfortunate timing of revenues and a lockout at our Satara plant
- Sales in the Nuclear and PED segments were affected due to timing mismatch in revenue recognition. On the other hand, the Foundry segment experienced a temporary decline due to lockout related constraints
- Despite this short-term top-line variability, we still managed to generate positive EBITDA during the quarter. This was commendable and was a bold reflection of the underlying strength, stability and resilience of our Business model and operations
- In summary, while our project-based businesses inherently faced periodic variability, our performance remains in alignment with our strategic plans. Despite these temporary impediments, we have successfully managed to surmount the challenges and remain confident of reshaping our organization towards a brighter future
- As part of our core strategy, we reiterate our strong commitment and sharp focus on the Defence & Missiles, Nuclear, Aerospace (“DNA”) business. The sectors we have chosen are not only vital to national progress but are also rich with opportunity for innovation and value creation

Financial Overview:*(In Rs. Lakhs)*

Particulars	Q1 FY26	Q1 FY25	Q4 FY25
Total Revenues	5,396	10,345	5,600
• Revenue from Operations	4,943	7,917	5,308
• Other Income	453	2,428	292
EBITDA	216	1,146	-4,418*
PBT	-1,039	-173	-5,612

* Includes one-time provision of Rs. 43.62 Crores on the loss making legacy (TNEB) Projects as informed in the Press Release issued for last Quarterly Results for March 31, 2025

For more information write to: investors@walchand.com

Disclaimer:

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting our industry. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.